

Supplementary Materials for the First Half of the Year Ending March 31, 2019

November 14, 2018



Key Results for First Half of the Fiscal Year Ending March 31, 2019

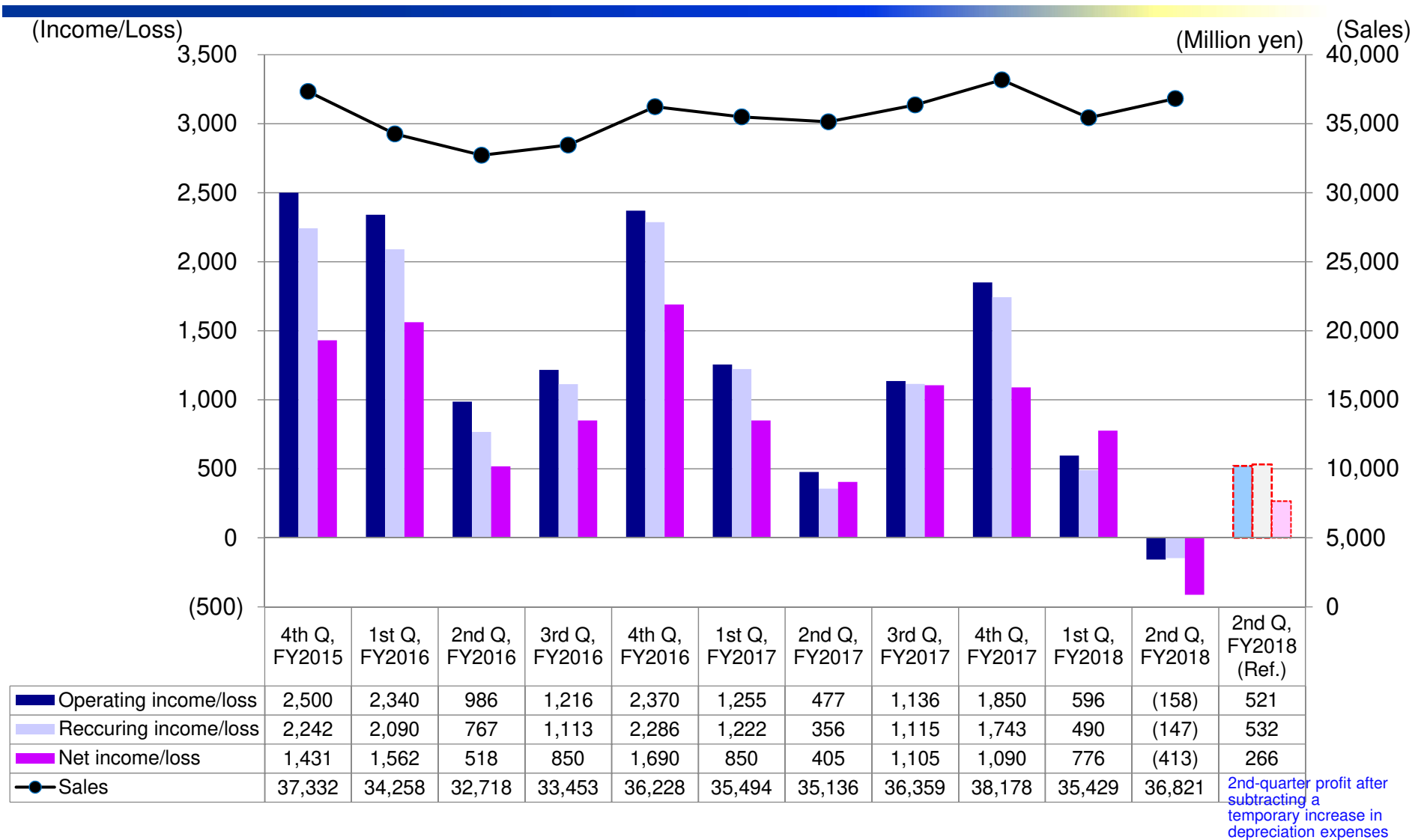
(Million yen)

	First half of year ended March 2018		First half of year ending March 2019		Change	
	Value	%	Value	%	Value	%
Sales	70,631	100.0%	72,250	100.0%	1,619	2.3%
Operating income	1,732	2.5%	438	0.6%	(1,293)	(74.7)%
Recurring income	1,578	2.2%	343	0.5%	(1,234)	(78.2)%
Net income	1,255	1.8%	363	0.5%	(892)	(71.1)%
EPS (yen)	48.56		14.02			

Overview

- Sales: Rose thanks largely to an increase in orders received, particularly from Asia.
- Operating income: Dropped due to rising fuel prices, slow revenue growth in the US, an increase in depreciation expenses, etc.
- Recurring income: Decreased due to reduced operating income.
- Net income: Fell after the decline in recurring income, although the decline was suppressed chiefly by the gain on sales of investment securities.
- EPS: Decreased 34.54 yen per share due to the decrease in net income.

Overview of the (Quarterly) Consolidated Results



Die Casting Business

(Million yen)

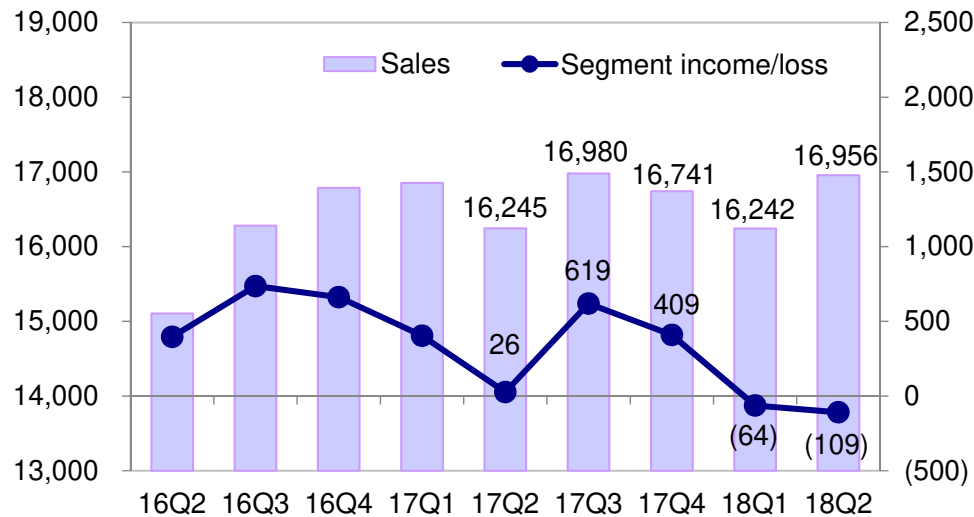
		First half of year ended March 2018		First half of year ending March 2019		Change	
Japan	Sales	33,097	100.0%	33,198	100.0%	101	0.3%
	Segment income/loss	430	1.3%	(173)	(0.5%)	(603)	(140.2%)
North America	Sales	20,470	100.0%	20,514	100.0%	44	0.2%
	Segment income/loss	214	1.0%	(198)	(1.0%)	(412)	(192.5%)
Asia	Sales	13,920	100.0%	15,143	100.0%	1,223	8.8%
	Segment income/loss	828	5.9%	748	4.9%	(80)	(9.6%)

- ✓ The overseas sales ratio in the Die Casting Business:
 Q2 of fiscal year ended March 2018: 50.9%
 ⇒ Q2 of fiscal year ending March 2019: 51.8%

* An explanation of the factors behind changes in segment results begins on the next page.

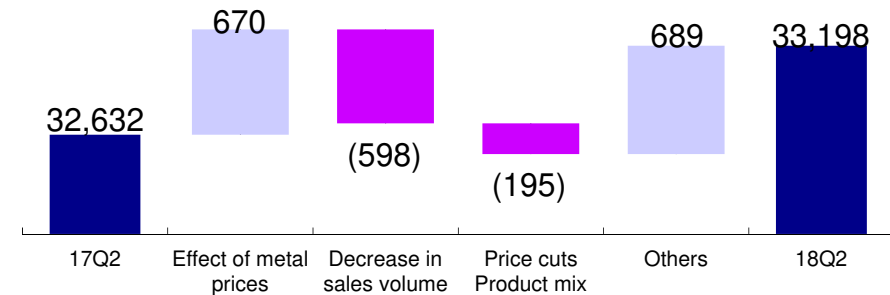
Die Casting in Japan

Changes in sales and segment income in Die Casting Business in Japan (Million yen)



- Sales: Increased ¥100 million (up 0.3% year on year)
- Sales volumes of certain products of major customers for North America decreased.
 - Net sales grew, chiefly as a result of improved conditions in the aluminum market.
- Segment income: Decreased ¥600 million (down 140.2% year on year)
- Declined due to a fall in sales volume and the impact of cost reduction.
 - Factors such as rising fuel expenses also caused a decline in revenue.

Factors of change in die casting sales (Million yen)



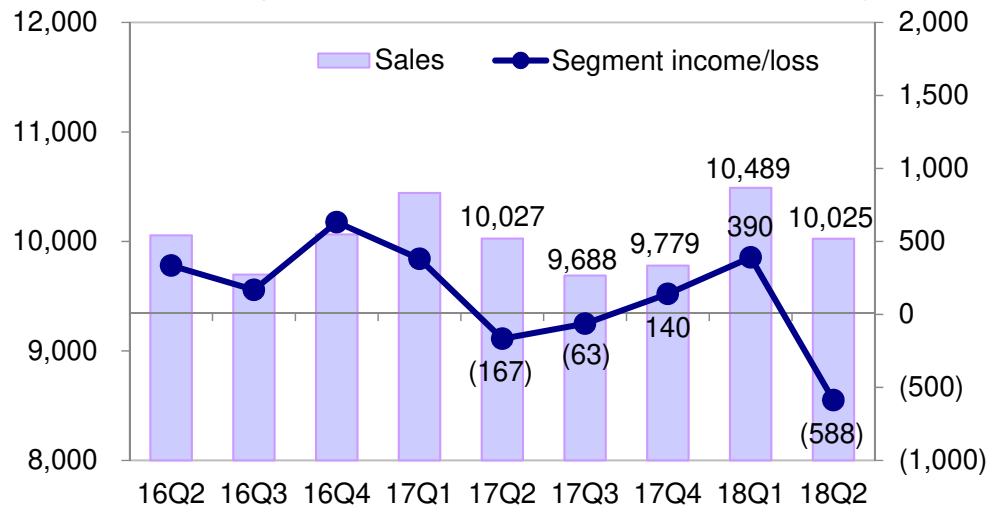
Factors of change in segment income (Million yen)



* The changes in sales and segment income for Q2 of FY2017 disregard the impact of the fiscal year-end change.

Die Casting in North America

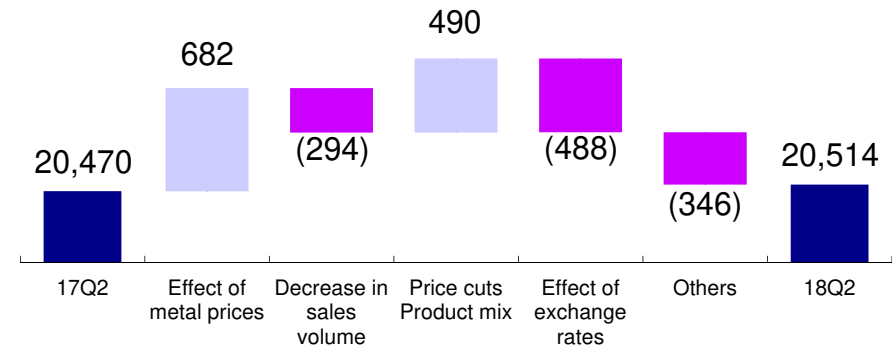
Changes in sales and segment income in Die Casting Business in North America (Million yen)



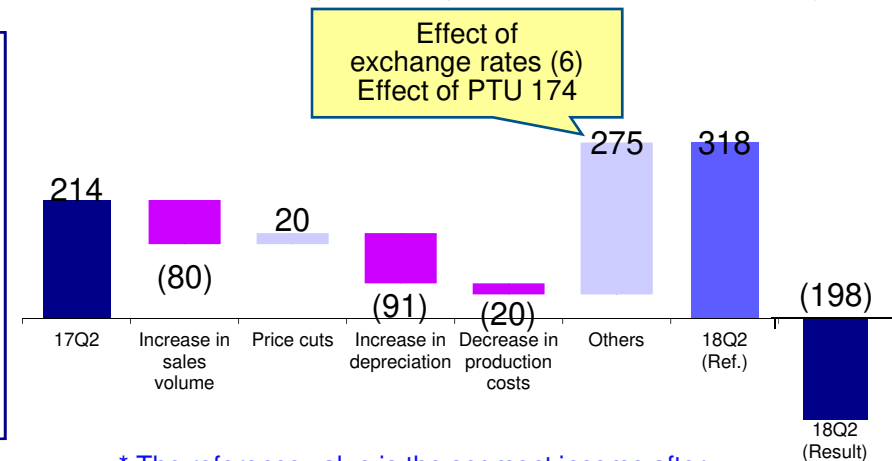
- Sales: Increased ¥40 million (up 0.2% year on year)
- Decrease in orders received after the discontinuation of the production of some products in the United States
 - Order received increased in Mexico thanks to the start of full-scale mass production of new components.
- Segment income: Decreased ¥410 million (down 192.5% year on year)
- Productivity in the United States in the course of improvement amid the sales slide
 - Decreased due partly to a temporary increase in depreciation expenses.

Fiscal year end: U.S.: March; Mexico: December
 Exchange rate (17Q2 ⇨ 18Q2): U.S. dollar: ¥111.42 ⇨ ¥110.07; Mexican peso: ¥112.75 ⇨ ¥109.17

Factors of change in die casting sales (Million yen)



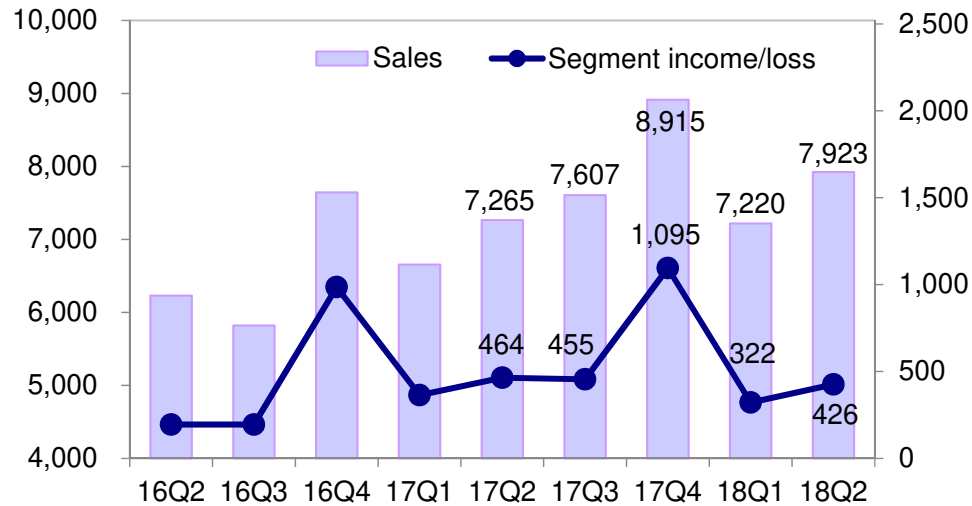
Factors of change in segment income (Million yen)



* The reference value is the segment income after excluding the temporary increase in depreciation expenses.

Die Casting in Asia

Changes in sales and segment income in Die Casting Business in Asia (Million yen)



Sales: Increased ¥1,220 million (up 8.8% year on year)

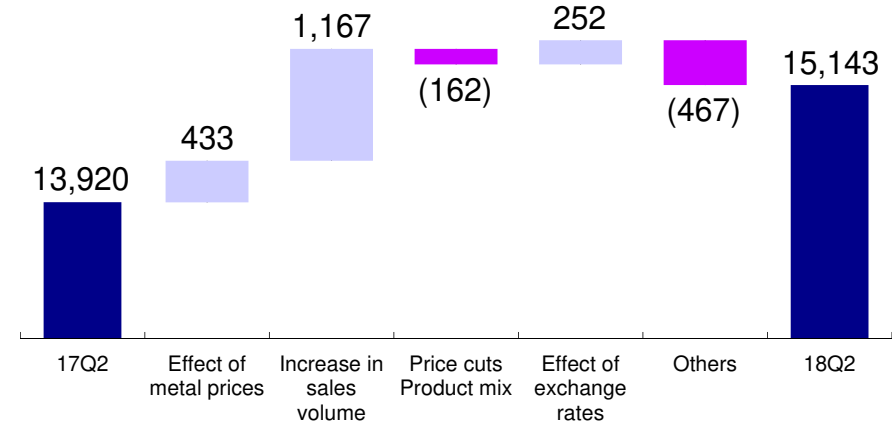
- Rose in conjunction with major customers' strong sales of SUVs and other cars in China
- Increase in orders received following the expansion of the car market in India

Segment income: Decreased ¥80 million (down 9.6% year on year)

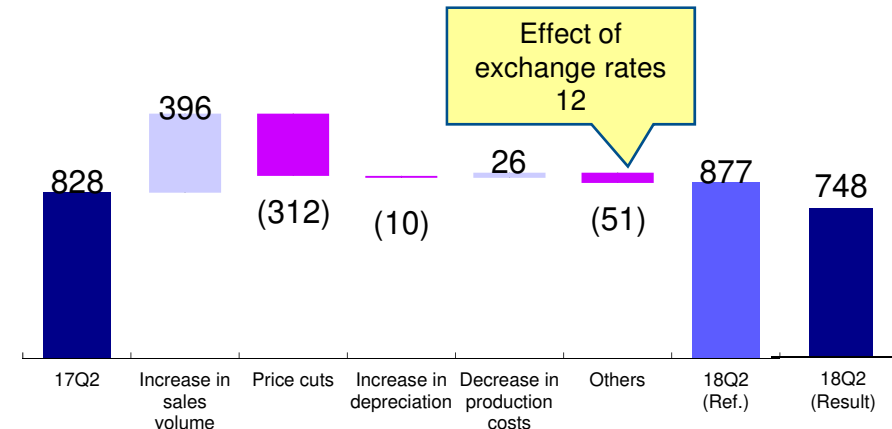
- Fell due to factors such as the impact of cost cutting in China and a temporary increase in depreciation expenses.

Fiscal year end: China: December; India: March
Exchange rate (17Q2 ⇒ 18Q2): Chinese yuan: ¥16.42 ⇒ ¥17.05; Indian rupee: ₹1.73 ⇒ ₹1.61

Factors of change in die casting sales (Million yen)



Factors of change in segment income (Million yen)



* The reference value is the segment income after excluding the temporary increase in depreciation expenses.

Aluminum Business and Proprietary Products Business

(Million yen)

		First half of year ended March 2018		First half of year ending March 2019		Change	
Aluminum Business	Sales	2,182	100.0%	2,290	100.0%	108	4.9%
	Segment income/loss	115	5.3%	43	1.9%	(72)	(62.4%)
Proprietary Products Business	Sales	961	100.0%	1,104	100.0%	143	14.9%
	Segment income/loss	143	14.9%	70	6.3%	(73)	(51.1%)

Aluminum Business

- Sales: Increased thanks to changes in the state of the aluminum market (up 4.9% year on year).
- Segment income: Down due mainly to soaring raw material prices (down 62.4% year on year).

Proprietary Products Business

- Sales: Orders for projects for clean rooms, data centers of telecommunications carriers, etc. increased (up 14.9% year on year).
- Segment income: Decreased year on year due primarily to competition for orders (down 51.1% year on year).



Casting Our Eyes on the Future

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This document and what has been said in the results briefing include forecasts that the Company has made based on data available when the document was prepared. Actual results could be different from the forecasts for a range of reasons.