

Supplementary Materials for the Year Ended March 31, 2018

May 11, 2018



Key Results for the Fiscal Year Ended March 31, 2018

(Million yen)

	Fiscal year ended March 2017		Fiscal year ended March 2018		Change	
	Value	%	Value	%	Value	%
Sales	136,657	100.0%	145,167	100.0%	8,510	6.2%
Operating income	6,912	5.1%	4,718	3.3%	(2,194)	(31.7%)
Recurring income	6,256	4.6%	4,436	3.1%	(1,820)	(29.1%)
Net income	4,620	3.4%	3,450	2.4%	(1,170)	(25.3%)
EPS (yen)	178.77		133.40			

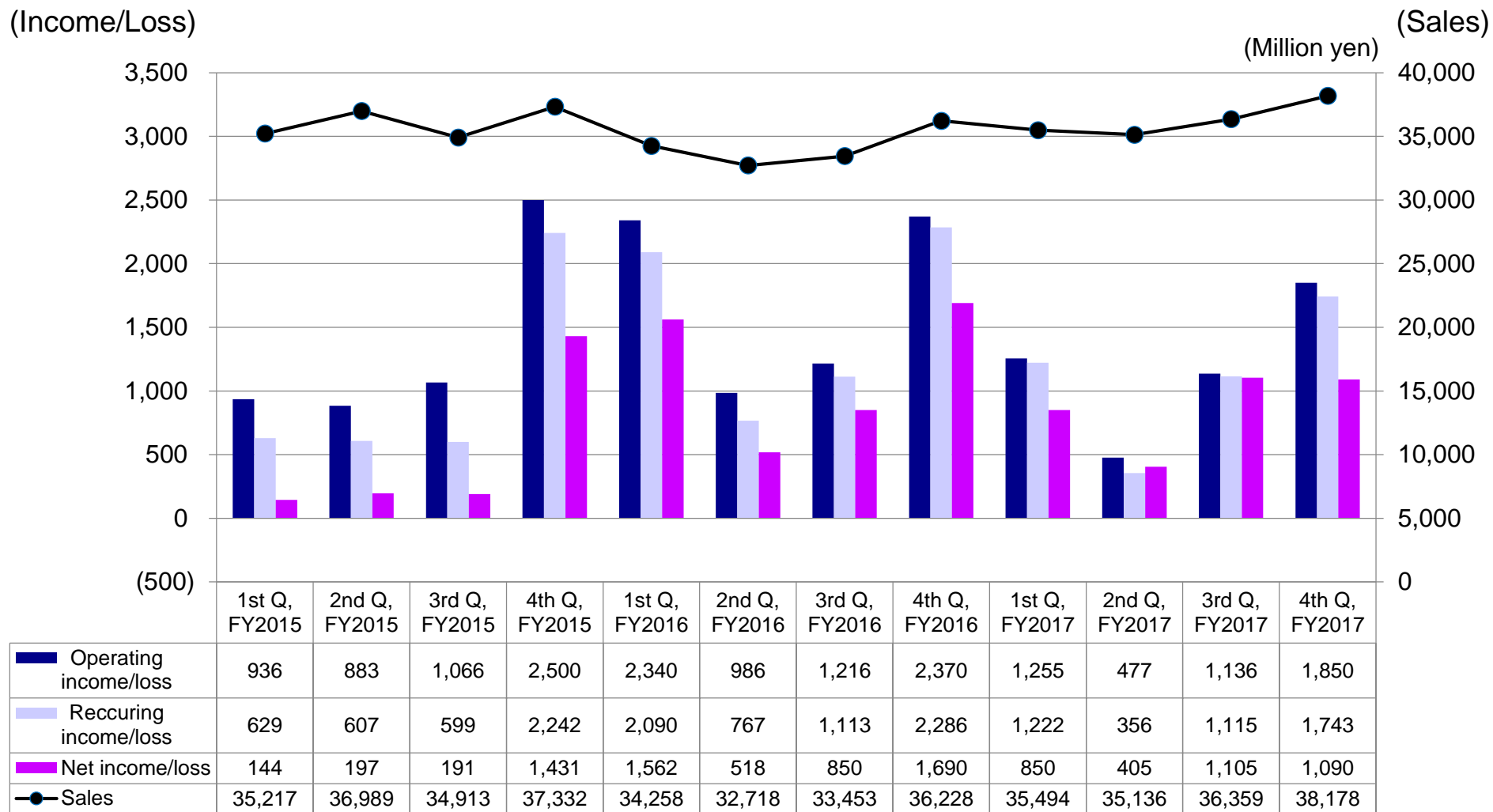
Ref. EBITDA: ¥20,693 million in FY2016 and ¥19,617 million in FY2017

* EBITDA = operating income + depreciation and amortization

Overview

- Sales: Sales grew thanks largely to an increase in orders received and an improvement in the state of the aluminum market.
- Operating income: Decreased primarily as a result of a slow increase in productivity at the U.S. and Tochigi plants and the revision of product prices.
- Recurring income: Decreased due to reduced operating income.
- Net income: Decreased due to reduced recurring income, which was, however, partly offset by the tax effect in North America.
- EPS: Decreased 45.37 yen per share due to the decrease in net income.

Overview of the (Quarterly) Consolidated Results



Die Casting Business

(Million yen)

		Fiscal year ended March 2017		Fiscal year ended March 2018		Change	
Japan	Sales	63,008	100.0%	66,818	100.0%	3,810	6.0%
	Segment income/loss	2,519	4.0%	1,458	2.2%	(1,061)	(42.1)
North America	Sales	40,854	100.0%	39,937	100.0%	(917)	(2.2%)
	Segment income/loss	2,163	5.3%	291	0.7%	(1,872)	(86.5%)
Asia	Sales	26,128	100.0%	30,442	100.0%	4,314	16.5%
	Segment income/loss	1,758	6.7%	2,378	7.8%	620	35.2%

✓ The overseas sales ratio in the Die Casting Business:

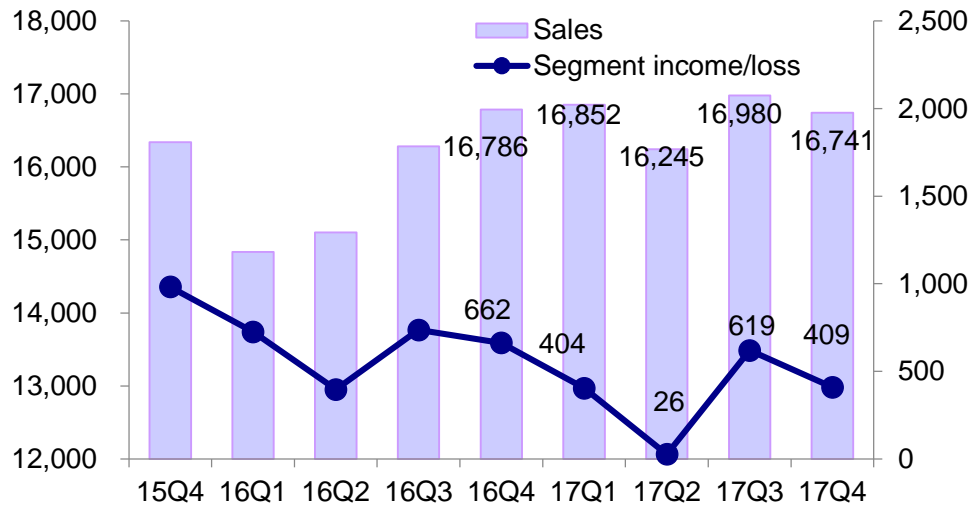
Fiscal year ended March 2017: 51.5%

⇒ Fiscal year ended March 2018: 51.3%

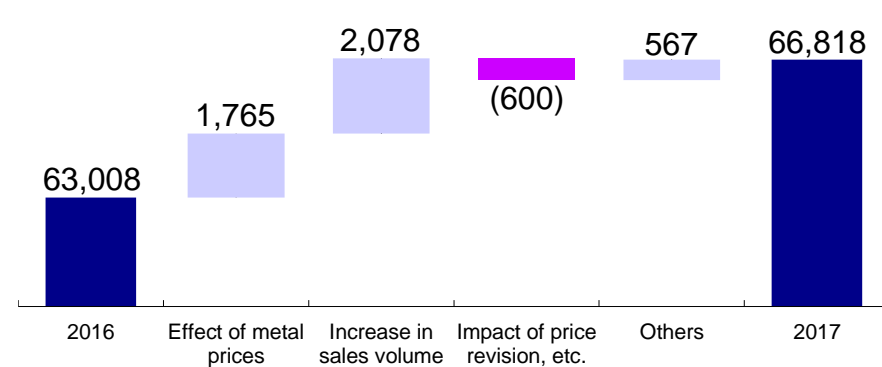
* An explanation of the factors behind changes in segment results begins on the next page.

Die Casting in Japan

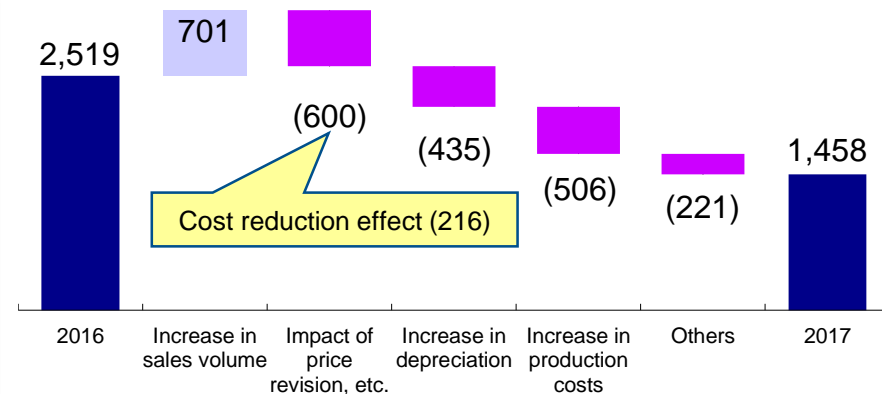
Changes in sales and segment income in Die Casting Business in Japan (Million yen)



Factors of change in die casting sales (Million yen)



Factors of change in segment income (Million yen)



Sales: Increased ¥3,810 million (up 6.0% year on year)

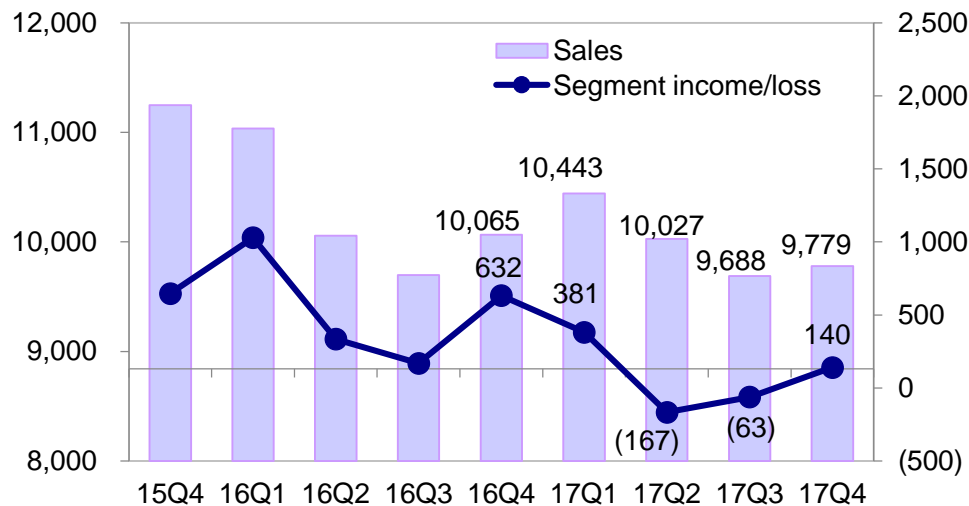
- Orders received increased based on strong exports of key customers.

Segment income: Decreased ¥1,060 million (down 42.1% year on year)

- Income decreased due partly to an increase in labor and fuel expenses.
- Income has been growing thanks to increased productivity at domestic plants.
- Tochigi plant is promoting manpower savings, etc. to reduce manufacturing costs.

Die Casting in North America

Changes in sales and segment income
in Die Casting Business in North America (Million yen)



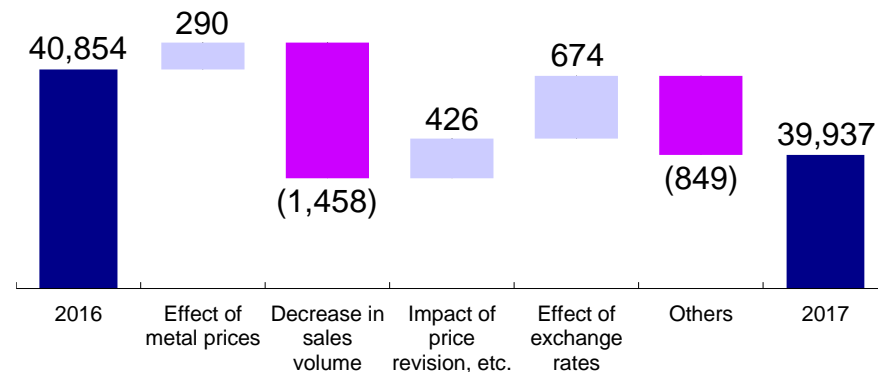
Sales: Decreased ¥910 million (down 2.2% year on year)

- Orders received decreased in the U.S. in response to downsizing.
- Orders received generally increased in Mexico.

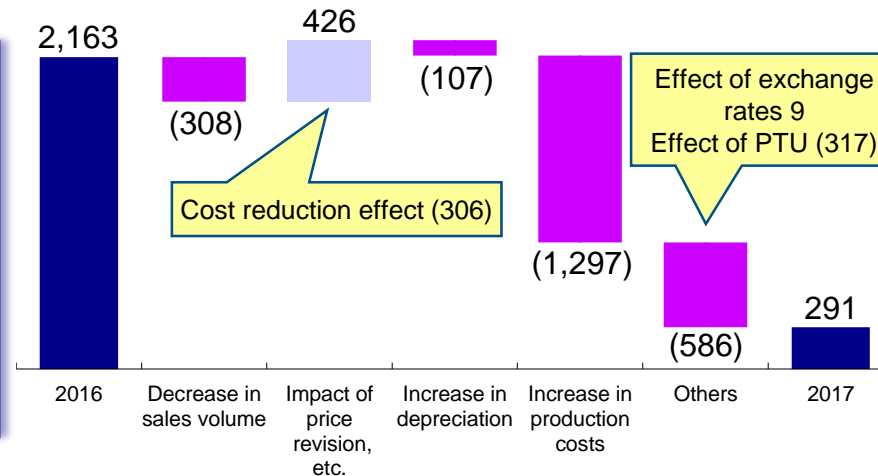
Segment income: Decreased ¥1,870 million (down 86.5% year on year)

- U.S.: Decreased due to a decline in sales and a slow increase in productivity
Project started in January, seeking an increase in productivity.
- Mexico: an increase in profit from sales growth was offset by higher fuel expenses, etc. (PTU has been included in operating income since the first quarter of FY2017.)

Factors of change in die casting sales (Million yen)



Factors of change in segment income (Million yen)

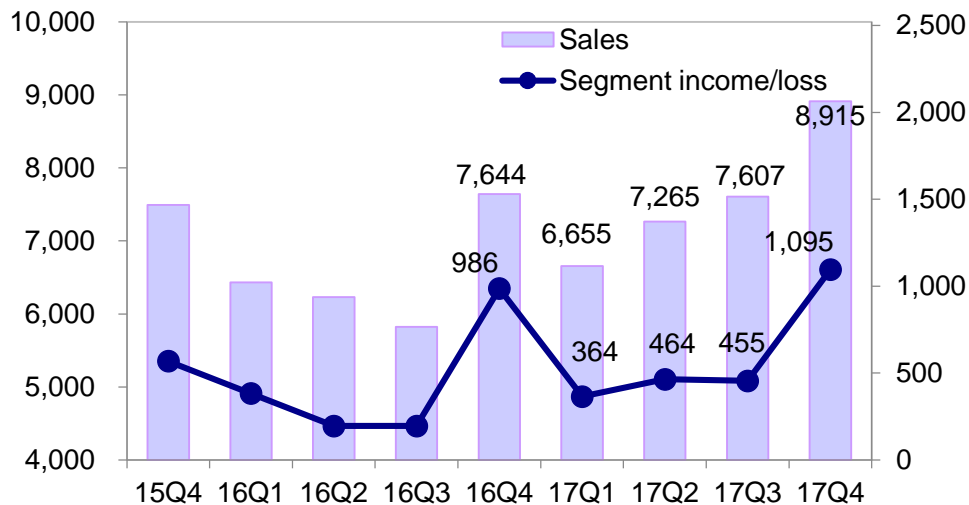


Fiscal year end: U.S.: March; Mexico: December

Exchange rate ('16Q4 ⇨ '17Q4): U.S. dollar: ¥109.18 ⇨ ¥110.83; Mexican peso: ¥110.30 ⇨ ¥112.39

Die Casting in Asia

Changes in sales and segment income in Die Casting Business in Asia (Million yen)



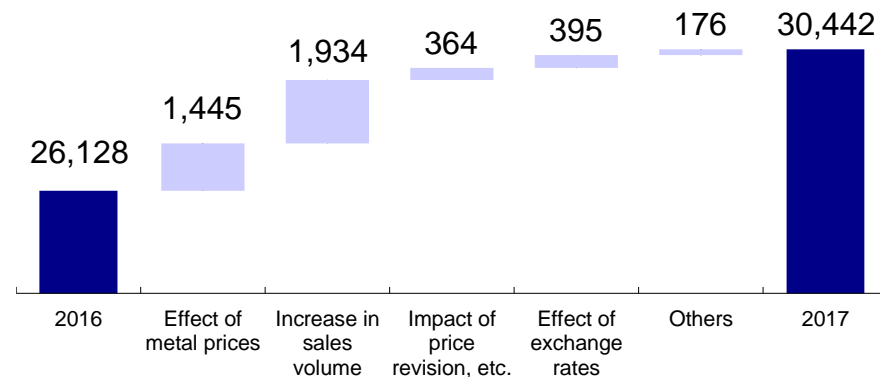
Sales: Increased ¥4,310 million (up 16.5% year on year)

- Orders received in China rose thanks to increased production of SUVs.
- Sales in India also grew based on a higher volume of orders received.

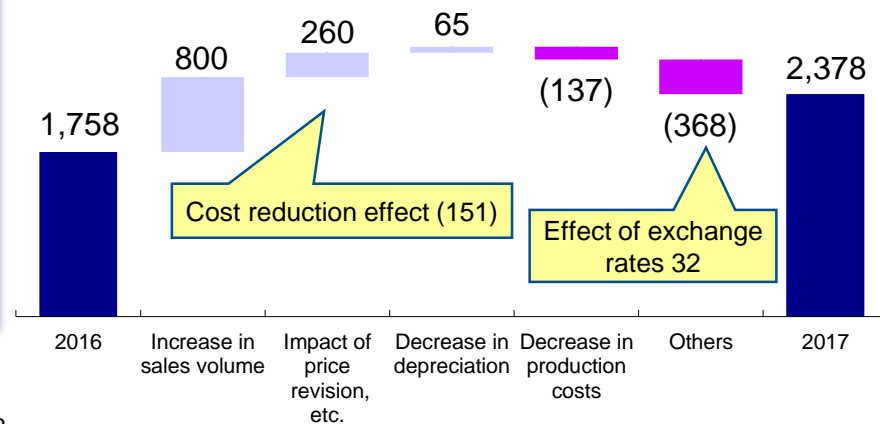
Segment income: Increased ¥620 million (up 35.2% year on year)

- Growth in orders received in China and India resulted in increased profit.
- Higher productivity in China also facilitated profit growth.

Factors of change in die casting sales (Million yen)



Factors of change in segment income (Million yen)



Fiscal year end: China: December; India: March

Exchange rate (16Q4 ⇒ 17Q4): Chinese yuan: ¥16.56 ⇒ ¥16.64; Indian rupee: ₹1.63 ⇒ ₹1.72

Aluminum Business and Proprietary Products Business

(Million yen)

		Fiscal year ended March 2017		Fiscal year ended March 2018		Change	
Aluminum Business	Sales	4,402	100.0%	4,597	100.0%	195	4.4%
	Segment income/loss	274	6.2%	213	4.6%	(61)	(22.2%)
Proprietary Products Business	Sales	2,263	100.0%	3,371	100.0%	1,108	49.0%
	Segment income/loss	155	6.8%	392	11.6%	237	151.6%

Aluminum Business

- Sales: Increased thanks to changes in the state of the aluminum market (up 4.4% year on year).
- Segment income: Decreased due primarily to rising fuel expenses (down 22.2% year on year).

Proprietary Products Business

- Sales: Grew after orders received increased (up 49.0% year on year).
- Segment income: Increased due chiefly to sales growth and efforts to reduce costs (up 151.6% year on year).



Casting Our Eyes on the Future

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This document and what has been said in the results briefing include forecasts that the Company has made based on data available when the document was prepared. Actual results could be different from the forecasts for a range of reasons.