



### Profile

Ahresty Corp. (TSE: 5852) is a leader in the die casting industry and operates its aluminum die casting business in Japan and overseas. Ahresty also produces aluminum alloy ingots. The Ahresty Group has 16 subsidiaries inside and outside Japan, and conducts manufacturing and sales in the United States, China, Mexico, India and Thailand, focusing on the creation of a global network. The Company supplies products to major automobile, motorcycle and truck manufacturers inside and outside Japan. It had 6,406 employees as of March 2013.

### Share information

November 30, 2013

Share price	¥830-
Total shares issued (thousands)	21,778-
Market capitalization (million yen)	¥18,076-

### Investment Highlights

#### ◆ Sustained growth of the aluminum die-cast business

Demand for aluminum die cast is expected to remain solid due to the movement to decrease the weight of automobiles to comply with environmental demands, and Ahresty will continue to focus on aluminum die casts for automobiles

Only a handful of companies are able to manufacture die cast parts of a high level of difficulty even on a global basis, and the company will work to expand sales by enhancing technological capabilities and development capabilities in accordance with automobile manufacturers' needs to further reduce weight.

#### ◆ Acceleration of global expansion by strengthening overseas production sites

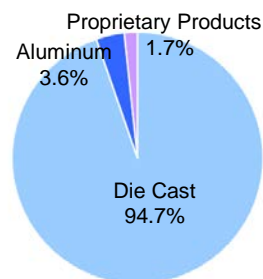
Global expansion will be further accelerated because future demand for automotive die cast parts is expected to be driven especially by emerging markets. Since 2012, Ahresty has expanded both the Guangzhou and Hefei Plants in China, in addition to the Mexico Plant and the India Plant. The Wilmington Plant in the United States is also being expanded in 2013 to cater for demand in the rich North American market. Ahresty is also strengthening its ability to compete on a global level by flexibly responding to the local production needs of key customers.

#### ◆ Promotion of the new 1315 Medium-term Management Plan and strengthening of the capability to generate earnings

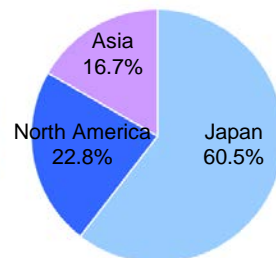
The 1315 Medium-term Management Plan adheres to the previous medium-term management plan, and aims for an operating margin of 4% and ROE of 8% in the year ending March 2016, which is the last year of the plan, by establishing a system aimed at meeting increases in global demand and improving production efficiency taking into account declining domestic demand. Furthermore, the new 10-year vision states that the company will strive to become a leading global company, and promotes the pursuit of solid profits by improving earning capacity through the "Pursuit and sharing of the best MONOZUKURI (manufacturing)", "Development of technologies utilized on the MONOZUKURI shop-floor" and "development of personnel supporting MONOZUKURI."

### Segment Breakdown for the year ended March 2013

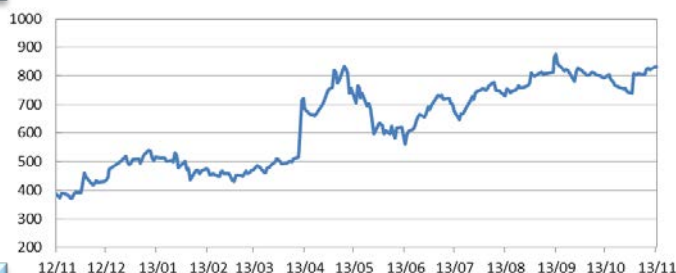
Consolidated Sales by Segment



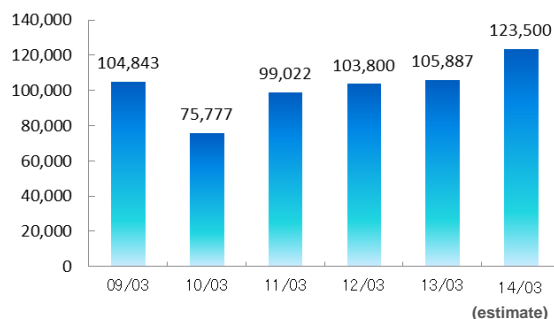
Consolidated Die Cast Sales by Location



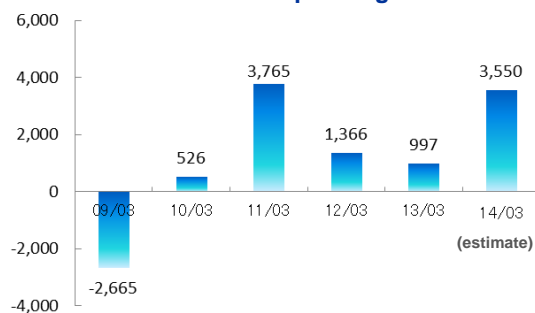
Share Price (November 26, 2012 - November 25, 2013)



### Consolidated Net Sales



### Consolidated Operating Income



(Units: millions of yen)

Ahresty Corporation  
11F Sumitomo Nakano-sakaue Building,  
1-38-1 Chuo, Nakano-ku, Tokyo 164-0011

IR Contact: Tsuruo Tsuji, Business Planning Department  
e-mail: tsuruo\_tsuji@ahresty.co.jp  
Tel: 81-3-5332-6004 Fax: 81-3-5332-6037

The information shown in this document includes forward-looking forecasts made by our company based on information available at this time, and these forecasts may differ from actual performance due to variety of factors.