

### Profile

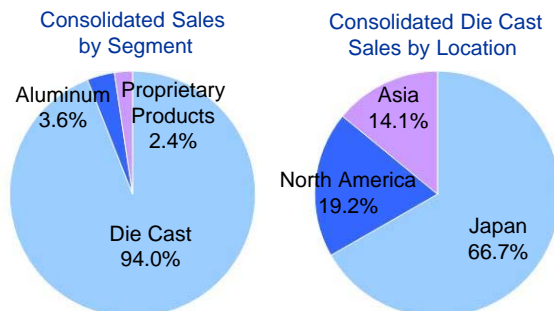
Ahresty Corp. (TSE: 5852) is a leader in the die casting industry and operates aluminum die casting business in Japan and overseas. Ahresty also produces aluminum alloy ingots. The Ahresty Group has 16 subsidiaries inside and outside Japan, and conducts manufacturing and sales in the United States, China, Mexico, India and Thailand, focusing on the creation of a global network. The Company supplies products to major automobile, motorcycle and truck manufacturers inside and outside Japan. It had 6,091 employees as of March 2012.

### Share Information

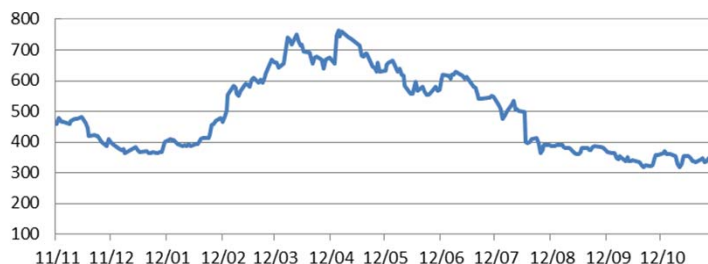
November 20, 2012

Share price	¥347-
Total shares issued (thousands)	21,778
Market capitalization (million yen)	¥7,557

### Segment Breakdown for the Year Ended March 2012



### Share Price (November 21, 2011 - November 20, 2012)



### Investment Highlights

#### ◆ Sustained growth of the aluminum die-cast business

In 2011, aluminum made up 97 percent of production volume in the Japanese die-cast industry, and 87 percent of aluminum die-casting was for automobiles. Demand for aluminum die castings is expected to remain solid due to the movement to decrease the weight of automobiles to comply with environmental demands, and emphasis will be placed on die cast for automobiles in the future. Only a handful of companies are able to manufacture die cast parts of a high level of difficulty even on a global basis, and Ahresty will work to expand sales by enhancing technological capabilities and development capabilities in accordance with the needs of automobile manufacturers to further reduce weight.

#### ◆ Acceleration of Global Expansion by Strengthening Overseas Production Locations

Global expansion will be further accelerated because future demand for automotive die cast parts is expected to be driven by emerging markets. The Guangzhou Plant is being expanded in China, and a new plant was brought online in Hefei. The Mexico Plant has also been expanded, realizing the expansion of business in the North American market. The Company is also strengthening its ability to compete on a global level by flexibly responding to the local production needs of key customers.

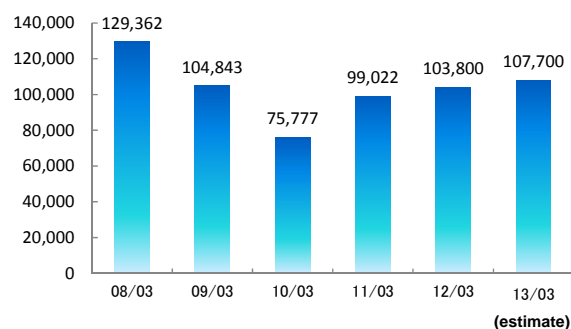
#### ◆ Further strengthening of manufacturing foundations

In 2011, Ahresty began to consolidate its two main plants in Japan, and improvements in production efficiency are coming to fruition. The Company is meeting abundant die cast demand from automobile manufacturers by shifting management resources to overseas markets that are expected to grow at the same time as taking steps to improve productivity. Capital expenditure inside and outside Japan in fiscal 2012 is scheduled to be 20 billion yen.

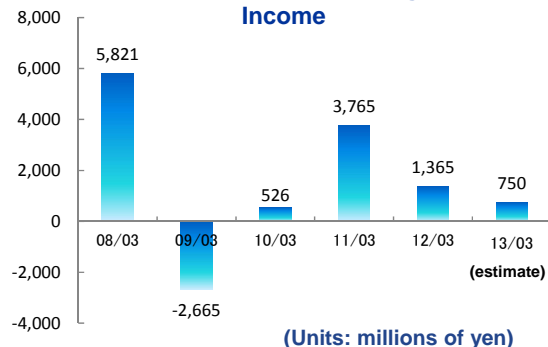
#### ◆ Toward realization of growth strategies aimed at making great strides

In addition to expanding the production capacity of existing overseas facilities, the Company aims to quickly realize its goal of overseas sales accounting for over 50% of the total while considering the establishment of new overseas facilities in regions expected to experience growth in automobile production. Management's sales target for the year ending March 2015 is 130 billion yen with ROE of 8%.

### Consolidated Net Sales



### Consolidated Operating Income



(Units: millions of yen)

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The information shown in this document includes forward-looking forecasts made by our company based on information available at this time, and these forecasts may differ from actual performance due to a variety of factors.