

Profile

Ahresty Corporation (TSE2: 5852) operates an aluminum die casting business in Japan and overseas as a leading company in the die casting industry. The Company also produces aluminum secondary alloy ingots. With 16 subsidiaries in Japan and abroad, the Ahresty Group manufactures and sells die casting and aluminum products in the United States, China, Mexico, India, and Thailand, focusing on constructing a global network system. The Group supplies products to leading automobile, motorcycle and cargo truck manufacturers in Japan and overseas. The number of employees is 4,473 as of March 2010.

Stock Information

January 31, 2011

Share price	¥917-
Number of shares outstanding (thousand shares)	21,778
Market capitalization (million yen)	¥19,971-

Investment Highlight

• Sustainable growth of the Aluminum and the Die Casting Businesses

In 2009, aluminum accounts for 97% in the domestic die casting industry on a production weight basis, and of aluminum die casts, those for automobiles make up 87%. As demand for aluminum die casts is expected to remain firm given the need to reduce the automobile weight to address environmental issues, we will continue to focus on products for automobiles. Since only a limited number of companies are able to manufacture die casting parts with a high level of difficulty even on a global basis, we will increase sales by improving our technical and development capabilities to meet stronger needs for weight saving from automobile manufacturers.

• Accelerated global operations by bolstering overseas production bases

As demand for die casting parts for automobiles, our mainstay products, is expected to be driven by emerging markets in the future, we will further accelerate global operations. In addition to the commencement of production in India and the capacity increase in the existing Guangzhou plant in China, we have established a new second plant in Hefei in Central China, which will operate in 2011. We have also enhanced the production facilities in the Mexico Plant and achieved business expansion in the North American market. We are strengthening our global competitiveness by flexibly meeting needs for local production from major customers.

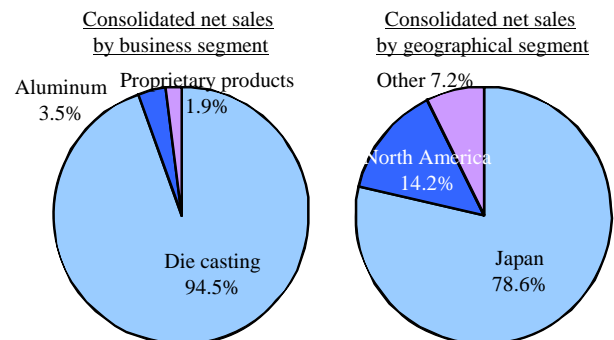
• Further strengthening of our competitiveness

We aim to improve production efficiency by consolidating our two major plants in Japan for realignment. By shifting management resources to overseas markets with high profitability, we will meet strong demand for die casting products from automobile manufacturers. We are making decisions flexibly and dynamically in response to the demand environment in Japan and overseas. We expect that the amount of capital investment in FY2010 will be approximately 14 billion yen in total, combining those in Japan and abroad.

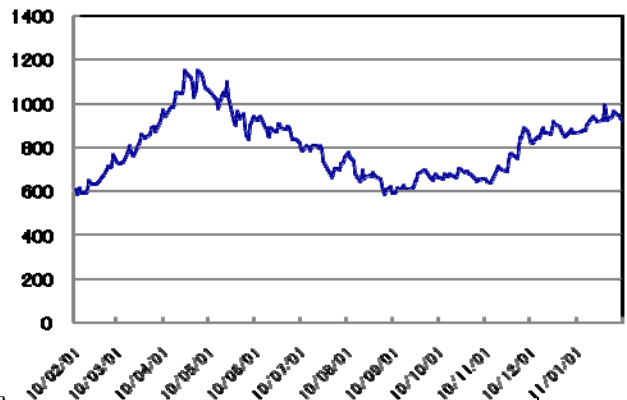
Results Forecast for FY2011/3

We expect to record net sales of 99 billion yen, ordinary income of 4.1 billion yen, and net income of 2 billion yen in FY2011/3.

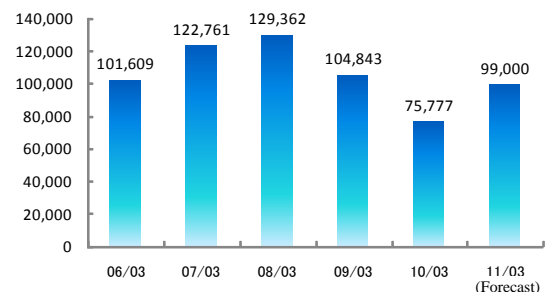
Segment Breakdown FY2010/3



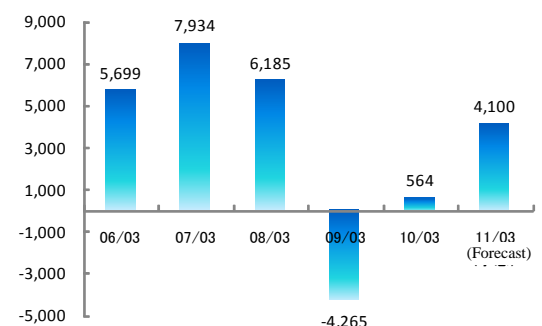
Changes in Share Price (February 1, 2010 – January 31, 2011)



Consolidated Net Sales (Million yen)



Consolidated Ordinary Income (Million yen)



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